Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service		▶ See sepa	arate instructions.		
Part I Reportir	ng Issuer			W X47 B2 - 00420131	<u> </u>
1 Issuer's name				2 Issuer's employer identi	fication number (EIN)
					•
NetREIT, Inc.				33-0841	255
3 Name of contact for	additional information 4	Telephone No. of co	ontact	5 Email address of contact	
			11.000000		
Kenneth W Elsberry		760-47	1-8536	kelsberry@netreit.com	
	or P.O. box if mail is not de			7 City, town, or post office, stat	e and Zin code of contact
• Hamber and on our		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	000, 01 00711401	, 5.0,, 15, 2. post 55, 5.2.	-, p
1282 Pacific Oaks Plac	•			Escondido, California 92029	í
8 Date of action	<u> </u>	9 Classification at	nd description	Escondido, Camornia 32023	
• Date of detion		O CIGOOMICATION A	ia accomplian		
1/20/2012		Common Stock So	ries A \$0.01 Der Vel		
1/30/2013 10 CUSIP number	11 Serial number(s)		eries A \$0.01 Par Val er symbol	13 Account number(s)	
10 COOII Humber	Ti Genariamber(s)	12 HCK	er symbol	Account number(s)	
				1	
Part II Organiza	ational Action Attach	additional statemer	ate if needed See h	I back of form for additional que	etione
				gainst which shareholders' owner	
Cas	h Distribution to all comn	ion shareholder at t	he rate of \$0.1354 to	r the quarter ended December 3	1, 2012.
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				n the hands of a U.S. taxpayer as	
				x basis is a reduction in basis of	of \$01354. Distribution
measured against earn	ings and profits (E&P) ar	d distributions in ex	cess of E&P are cor	nsidered return of capital.	
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				n, such as the market values of se	ecurities and the
valuation dates ▶	Each shareholder would r	educe their tax basi	s by the amount of t	he distribution.	
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Part	00	Organizational Action (continue	ed)		
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		venue Code	()		2000.001 201 2010 31 410
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		y resulting loss be recognized? ► Shalis less than tax basis (computed after			es; if amount received from
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shareh	older	e any other information necessary to imp will receive a Form 1099-DIV that will apital and the amount that is a taxable	show total distributions during		
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	Unde	er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration	amined this return, including according of preparer (other than officer) is be	npanying schedules and statements,	and to the best of my knowledge and
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Sign	5/1.5				
Here	Signa	ature V / V · F		Date ▶	7,0
			V		
	Print	your name ► Kenneth W Elsberry		Title ▶ Chief Fin	ancial Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check T if PTIN
	ror				self-employed
Prepa		Firm's name ▶			Firm's EIN ▶
Use C	niy	Firm's address			Phone no.
Send Fo	rm 89	937 (including accompanying statements	to: Department of the Treasu	ry, Internal Revenue Service. Occ	

Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer	
1 Issuer's name	2 Issuer's employer identification number (EIN)
NetREIT, Inc.	33-0841255
Name of contact for additional information	5 Email address of contact
Kenneth W Elsberry 760-471-8536	kelsberry@netreit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
1282 Pacific Oaks Place	Escondido, California 92029
8 Date of action 9 Classification and description	Escondido, Camornia 52025
5/14/2013 Common Stock Series A \$0.01 Par Value 10 CUSIP number 11 Serial number(s) 12 Ticker symbol	13 Account number(s)
10 COSIP number 11 Serial number(s) 12 Ticker symbol	13 Account number(s)
Part II Organizational Action Attach additional statements if needed. See back	k of form for additional questions.
14 Describe the organizational action and, if applicable, the date of the action or the date again	
the action ► Cash Distribution to all common shareholder at the rate of \$0.1354 for the	•
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Describe the quantitative effect of the organizational action on the basis of the security in the share or as a percentage of old basis ► The quantative effect on the shareholder's tax to measured against earnings and profits (E&P) and distributions in excess of E&P are considered.	pasis is a reduction in basis of \$01354. Distribution
	Was a second and the
16 Describe the calculation of the change in basis and the data that supports the calculation, so valuation dates ▶ Each shareholder would reduce their tax basis by the amount of the	

Part	00	Organizational Action (continu	red)		1 490
		e applicable Internal Revenue Code sec	tion(s) and subsection(s) upon wh	ich the tax treatment is based ▶	Section 301 & 316 of the
interna	ii Kev	ende Code		× × × × × × × × × × × × × × × × × × ×	
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18 (an an	y resulting loss be recognized? ► Sha	areholder would recognize a los	s only on disposition of shares	s; if amount received from
dispos	ition	is less than tax basis (computed after	r reduction for return of capital	distributions)	
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			1 0 00 1 00 00	NAME OF THE PROPERTY OF THE PR	
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19 P	rovide	e any other information necessary to im	plement the adjustment, such as t	he reportable tax year ▶ For ea	ch reportable tax year the
		will receive a Form 1099-DIV that will			
is retur	n of c	apital and the amount that is a taxab	le dividend.		
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		er penalties of perjury, I declare that I have e f, it is true, correct, and complete. Declaratio			
Sign		1/ 1/2 ~	711	1	/
Here	Sign	Auros Some Shart	elieras	Date N	5/15
	Signa	ature James Vy V Los	exactly	Date ▶	9/13
	Print	your name ► Kenneth W Elsberry		Title ► Chief Fina	ncial Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check T if PTIN
Paid Prepa	aror	550501 07 H50		l l	self-employed
Use (Firm's name ▶			Firm's EIN ▶
	- · · · · y	Firm's address ▶			Phone no.
Cand E	rm 00	27 (including accompanying statement	te) to: Department of the Treasury	Internal Payonus Conico Oade	n LIT 94201 00E4

Report of Organizational Actions Affecting Basis of Securities

(December 2011)					
Department of the Treasury Internal Revenue Service		0]	See separate instructions.	(a)	Š
Part Reportin	g Issuer	***************************************			
1 Issuer's name	9			2 Issuer's employer ident	ification number (EIN)
					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
NetREIT, Inc.				33-0841	255
3 Name of contact for	additional information	4 Telephon	e No. of contact	5 Email address of contact	
Kenneth W Elsberry			760-471-8536	kelsberry@netreit.com	
	or P.O. box if mail is not o	delivered to s	street address) of contact	7 City, town, or post office, star	te, and Zip code of contact
1282 Pacific Oaks Place	9			Escondido, California 92029	a .
8 Date of action		9 Class	ification and description		
8/14/2013		Commor	1 Stock Series A \$0.01 Par	r Value	
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)	
			Botton Anna Contracting Proceedings State		
Part II Organiza	tional Action Attach	additional	statements if needed. S	see back of form for additional que	estions.
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				54 for the quarter ended June 30, 20	
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15 Describe the quant	itative effect of the organi	izational acti	on on the basis of the secur	rity in the hands of a U.S. taxpayer as	an adjustment ner
				's tax basis is a reduction in basis	
				e considered return of capital.	7 \$01334. Distribution
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16 Describe the calcul	ation of the change in has	cic and the c	lata that cupports the calcul	lation, such as the market values of s	ocurities and the
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valuation dates P	ach Shareholder would	reduce the	r tax basis by the amount	of the distribution.	
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Part	ш	Organizational Action (continu	rea)		
17 L	ist the	e applicable Internal Revenue Code sed	ction(s) and subsection(s) upo	n which the tax treatment is bas	ed ▶ Section 301 & 316 of the
Interna	I Rev	enue Code			
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18 C	an an	y resulting loss be recognized? ► Sh	areholder would recognize	a loss only on disposition of s	hares; if amount received from
disposi	ition i	s less than tax basis (computed afte	r reduction for return of cap	oital distributions)	
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19 Pr	rovide	any other information necessary to im	plement the adjustment, sucl	n as the reportable tax year ▶ <u>Fo</u>	or each reportable tax year the
shareh	older	will receive a Form 1099-DIV that wil	I show total distributions d	uring the taxable year with a bi	reakdown of the amount that
is retur	n of c	apital and the amount that is a taxab	ole dividend.		
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		r penalties of perjury, I declare that I have e			
	belief	, it is true, correct, and complete. Declaration	on of preparer (other than officer)	s pased on all information of which p	preparer has any knowledge.
Sign		1 10 1-4	Valorial	,	1,8/15
Here	Signa	ature Dennell Place	weever -	Date ▶	13/10
		/			/
	Print	your name ► Kenneth W Elsberry			Financial Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	rer				self-employed
Use C		Firm's name ▶			Firm's EIN ▶
	у	Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying statemen	ts) to: Department of the Trea	asury, Internal Revenue Service,	

Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer					
1 Issuer's name	2 Issuer's employer identification number (EIN)				
NotDC/T Inc	22 0041255				
NetREIT, Inc. 3 Name of contact for additional information 4 Telephone No. of contact	33-0841255 5 Email address of contact				
3 Name of contact for additional mormation 4 Telephone No. of contact	5 Email address of contact				
Kenneth W Elsberry 760-471-8536	kelsberry@netreit.com				
6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact				
1282 Pacific Oaks Place	Escondido, California 92029				
8 Date of action 9 Classification and description					
11/13/2013 Common Stock Series A \$0.01 Par Value					
10 CUSIP number 11 Serial number(s) 12 Ticker symbol	13 Account number(s)				
Part II Organizational Action Attach additional statements if needed. See bac	k of form for additional questions				
14 Describe the organizational action and, if applicable, the date of the action or the date again					
the action Cash Distribution to all common shareholder at the rate of \$0.1354 for the					
Cash Distribution to an common shareholder at the rate of \$6.1354 for the	ic quarter ended September 30, 2013.				
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15 Describe the quantitative effect of the organizational action on the basis of the security in the	ne hands of a LLS taynaver as an adjustment ner				
share or as a percentage of old basis The quantative effect on the shareholder's tax b					
measured against earnings and profits (E&P) and distributions in excess of E&P are considered.					
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46 Describe the calculation of the above in book and the data that automate the polarization of					
Describe the calculation of the change in basis and the data that supports the calculation, s					
valuation dates Each shareholder would reduce their tax basis by the amount of the	distribution.				
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Part	00	Organizational Action (co	ntinued)		
17 L	ist th	e applicable Internal Revenue Cod	e section(s) and subsection(s) upon when	hich the tax treatment is based ▶	Section 301 & 316 of the
Interna	I Rev	/enue Code			
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19 Pr	ovide	e any other information necessary	to implement the adjustment, such as	the reportable tax year ▶ For each	ch reportable tax year the
			t will show total distributions during		
		capital and the amount that is a t			
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	Unde	er penalties of perjury, I declare that I h	ave examined this return, including accom	panying schedules and statements, a	nd to the best of my knowledge and
	belie	f, it is true, correct, and complete. Deci-	aration of preparer (other than officer) is bas	sed on all information of which prepare	er has any knowledge.
Sign			LE Coll and	1/14	1/15
Here	Signa	ature Nemmen /	N & XXXXXX	Date ▶	/ / -
	Print	your name ► Kenneth W Elsberry			ncial Officer
Paid		Print/Type preparer's name	Preparer's signature		Check if PTIN
Prepa	rer				self-employed
Use O		Firm's name ▶			Firm's EIN ▶
Send Fo	rm 89	Firm's address 37 (including accompanying state	ments) to: Department of the Treasury		Phone no. n. UT 84201-0054