### Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting	Issuer			**************************************
1 Issuer's name		11/1 - 131		2 Issuer's employer identification number (EIN)
NetREIT, Inc.				33-0841255
3 Name of contact for a	dditional information	4 Telephor	ne No. of contact	5 Email address of contact
Vannath W Elsharns			700 471 0520	kalaharm @natrait a au-
Kenneth W Elsberry  6 Number and street (or	P.O. box if mail is not o	delivered to	760-471-8536 street address) of contact	kelsberry@netreit.com 7 City, town, or post office, state, and Zip code of contact
				, , , , , , , , , , , , , , , , , , , ,
1282 Pacific Oaks Place				Escondido, California 92029
8 Date of action		9 Class	sification and description	
2/13/2014	44 Carial mumbaya		n Stock Series A \$0.01 Par	
10 CUSIP number	11 Serial number(s)	)	12 Ticker symbol	13 Account number(s)
Part II Organizat	ional Action Attach	n additiona	statements if needed. S	ee back of form for additional questions.
				ate against which shareholders' ownership is measured for
the action ▶ Cash	Distribution to all com	mon share	nolder at the rate of \$0.135	4 for the quarter ended December 31, 2013.
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				rity in the hands of a U.S. taxpayer as an adjustment per
				's tax basis is a reduction in basis of \$01354. Distribution considered return of capital.
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16 Describe the calculat	tion of the change in ba	sis and the o	data that supports the calcu	lation, such as the market values of securities and the
			ir tax basis by the amount	
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Part	UI	Organizational Action (continu	ed)		
<b>17</b> Li	ist the	applicable Internal Revenue Code sec	tion(s) and subsection(s) upon	which the tax treatment is bas	ed ► Section 301 & 316 of the
Interna	Reve	enue Code	750.0		
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		y resulting loss be recognized? ► Sha			hares; if amount received from
disposi	tion is	s less than tax basis (computed after	r reduction for return of capi	tal distributions)	
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		any other information necessary to im			
		will receive a Form 1099-DIV that wil		ring the taxable year with a b	reakdown of the amount that
is retur	n of c	apital and the amount that is a taxab	le dividend.		
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		r penalties of perjury, I declare that I have e , it is true, correct, and complete. Declaratio			
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Here	Signa	iture Venner VV L	- revery	Date ▶	13/13
			$\smile$		
	Print	your name ► Kenneth W Elsberry		Title ▶ Chief	Financial Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check T if PTIN
Prepa	ro"				self-employed
		Firm's name ▶			Firm's EIN ▶
Use C	riiy	Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying statemen	ts) to: Department of the Treas	sury, Internal Revenue Service.	
					CONTRACTOR OF THE PROPERTY OF

### Form **8937**

(December 2011)

Department of the Treasury
Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

THE THE THE CHIEF CELLICO				
Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
NetREIT, Inc.				33-0841255
3 Name of contact for ac	Iditional information	4 Telephor	ne No. of contact	5 Email address of contact
Kenneth W Elsberry			760-471-8536	kelsberry@netreit.com
6 Number and street (or	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
1282 Pacific Oaks Place		1. 0		Escondido, California 92029
8 Date of action		9 Class	sification and description	
5/14/2014		Commo	n Stock Series A \$0.01 Par	Value
10 CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)
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				ee back of form for additional questions.
		• • • • • • • • • • • • • • • • • • • •		ate against which shareholders' ownership is measured for
the action ► Cash D	Distribution to all cor	mmon sharel	holder at the rate of \$0.135	4 for the quarter ended March 31, 2014.
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	***************************************			
share or as a percent	age of old basis ▶ <u>Th</u>	ne quantative	effect on the shareholder	rity in the hands of a U.S. taxpayer as an adjustment per 's tax basis is a reduction in basis of \$01354. Distribution considered return of capital.
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	177		data that supports the calcul	lation, such as the market values of securities and the of the distribution.
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Part		Organizational Action (continue	ed)		
		applicable Internal Revenue Code sect	ion(s) and subsection(s) upon w	hich the tax treatment is based	Section 301 & 316 of the
interna	Rev	enue Code	1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1		
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		y resulting loss be recognized? ▶ Shall			es; if amount received from
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		any other information necessary to impwill receive a Form 1099-DIV that will			
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		and the state of t			
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	Unde	r penalties of perjury, I declare that I have ex , it is true, correct, and complete. Declaration	amined this return, including accom of preparer (other than officer) is ba	npanying schedules and statements, sed on all information of which prepa	and to the best of my knowledge and trer has any knowledge.
Sign Here	Signa	ture temeth WE	sleery	Date ▶ <u>1/15</u>	115
				( '	
	Print	your name ► Kenneth W Elsberry  Print/Type preparer's name	Preparer's signature	Title ► Chief Fina Date	ancial Officer
Paid		Time type preparer a flaine	. Topalor o signature	Date	Check if PTIN
Prepa		Firm's name			self-employed
Use O	nly	Firm's name ► Firm's address ►	40	2000	Firm's EIN ▶
Send Fo	rm 89	37 (including accompanying statements	s) to: Department of the Treasur	y, Internal Revenue Service. Ogo	Phone no. den, UT 84201-0054

# Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer	
1 Issuer's name	2 Issuer's employer identification number (EIN)
	997 Sal U S
NetREIT, Inc.  3 Name of contact for additional information 4 Telephone No. of contact	33-0841255
3 Name of contact for additional information 4 Telephone No. of contact	5 Email address of contact
Kenneth W Elsberry 760-471-8536	kelsberry@netreit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
1282 Pacific Oaks Place	Escondido, California 92029
8 Date of action 9 Classification and description	
8/14/2014 Common Stock Series A \$0.01 Par V	alue
10 CUSIP number 11 Serial number(s) 12 Ticker symbol	13 Account number(s)
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Part II Organizational Action Attach additional statements if needed. See	
Describe the organizational action and, if applicable, the date of the action or the date	
the action ► Cash Distribution to all common shareholder at the rate of \$0.1354 f	for the quarter ended June 30, 2014.
15 Describe the quantitative effect of the organizational action on the basis of the security	v in the hands of a LLS, taxpaver as an adjustment per
share or as a percentage of old basis ▶ The quantative effect on the shareholder's	
measured against earnings and profits (E&P) and distributions in excess of E&P are co	
	AND THE RESIDENCE OF THE PROPERTY OF THE PROPE
	Management of the state of the
16 Describe the calculation of the change in basis and the data that supports the calculation	ion, such as the market values of securities and the
valuation dates ▶ Each shareholder would reduce their tax basis by the amount of	f the distribution.
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Page	-

Part		Organizational Action (continu	ed)		
		applicable Internal Revenue Code sec	tion(s) and subsection(s) upon which	h the tax treatment is based $ ightle$	Section 301 & 316 of the
Internal	Reve	enue Code			
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18 Ca	an anı	y resulting loss be recognized? ► Sha	roboldor would recognize a loss	only on disposition of shares	e if amount received from
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		any other information necessary to im-			
		will receive a Form 1099-DIV that will		he taxable year with a break	lown of the amount that
is return	1 of c	apital and the amount that is a taxab	le dividend.		SECTION SECTION SECTION
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	11-4-	r penalties of perjury, I declare that I have e	versioned this return, including accompa	nuing echadules and statements of	and to the best of my knowledge, and
1	belief	f, it is true, correct, and complete. Declaratio	n of preparer (other than officer) is based	on all information of which prepar	er has any knowledge.
Sign		1/-1/1 1	-10	. /.	1
Here	Signa	iture Jamel Wille	letierns	Date ▶ ///3	115
	Oigne				
	Print	your name ► Kenneth W Elsberry		Title ► Chief Fina	ncial Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	rer	1.0.000.00			self-employed
Use O		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶		The second secon	Phone no.
Send Fo	rm 89	37 (including accompanying statement	is) to Department of the Treasury, I	nternal Revenue Service, Ogdi	#II, U I 842U I-UU34

## Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

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Pa	art Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)	
Net	REIT, Inc.				33-0841255
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	neth W Elsberry			760-471-8536	kelsberry@netreit.com
6	Number and street (or I	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and Zip code of contact
1282	2 Pacific Oaks Place				Escondido, California 92029
8	Date of action		9 Class	ification and description	
11/1	3/2014	·		Stock Series A \$0.01 P	
10	CUSIP number	11 Serial number(	s)	12 Ticker symbol	13 Account number(s)
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		<del></del>			See back of form for additional questions.
14			1.000		date against which shareholders' ownership is measured for
	the action ► Cash D	istribution to all co	mmon sharel	nolder at the rate of \$0.13	354 for the quarter ended September 3 2014.
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15					curity in the hands of a U.S. taxpayer as an adjustment per
					er's tax basis is a reduction in basis of \$01354. Distribution
mea	sured against earning	s and profits (E&P)	and distribu	tions in excess of E&P a	re considered return of capital.
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16	Describe the calculation	on of the change in b	pasis and the c	data that supports the cald	culation, such as the market values of securities and the
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Part	00	Organizational Action (continue	ed)		
17 L	ist the	applicable Internal Revenue Code sect	ion(s) and subsection(s) upon	which the tax treatment is based	<ul> <li>Section 301 &amp; 316 of the</li> </ul>
Interna	l Rev	enue Code	3 8 (0.3) 9		
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dispos	ition i	s less than tax basis (computed after	reduction for return of capit	al distributions)	
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<b>19</b> P	rovide	any other information necessary to imp	lement the adjustment, such a	s the reportable tax year For e	ach reportable tay year the
		will receive a Form 1099-DIV that will			
		apital and the amount that is a taxable		ng the taxable year with a break	down of the amount that
15 TCtul	11 01 0	apital and the amount that is a taxable	dividend.		
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	Unde	r penalties of perjury, I declare that I have ex , it is true, correct, and complete. Declaration	amined this return, including acco	mpanying schedules and statements,	and to the best of my knowledge and
٥.	Dellei	, it is true, correct, and complete. Declaration	or preparer (other than officer) is t	ased on all information of which prepa	irer rias any knowledge.
Sign		1-11/1/1/1	bannel	<i>i /</i>	11/15
Here	Signa	iture > Sime Will In a	very	Date ▶	13/13
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Send Fo	rm 89	37 (including accompanying statements	) to: Department of the Treasu	ry, Internal Revenue Service, Ogo	